| S.No | Particulars | MLD X |
|------|--|---|
| 1. | Description of the Debenture – | Rated, listed, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured | taxable, principal protected market linked non- |
| | PCD/FCD/NCD) | convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07320 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 400 Crores inclusive of a green shoe |
| | | option of INR 200 Crores have been issued |
| | | out of which INR 300 Crores have been |
| | | subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange | Listed, BSE |
| | where listed) | |
| 6. | Date of Listing of NCDs (please provide | 20-Dec-2022 (Listing notice shared already) |
| | confirmation and supporting documents | |
| | from BSE/NSE) | |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 23 (twenty three) months and 28 (twenty |
| | | eight) days from the Deemed Date of |
| | | Allotment inclusive of a right to Debenture |
| | | holder to request the company for repurchase |
| _ | | of debentures |
| 9. | Date of Board Meeting approving Quarterly | 03-Nov-23 |
| | Financial Results for the quarter ended | |
| 4.0 | September 30, 2023. | 45.0 |
| 10. | Date of Allotment of Debentures | 15-Dec-22 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 16-Dec-22 |
| 12. | Outstanding amount as on September 30, | INR 160.30 Crores |
| 12. | 2023 | TINK 100.30 CIOIES |
| 13. | Previous Interest Payment Date and | 16-Jun-23 |
| | Amount paid | |
| 14. | Next Interest Payment Date and Amount | 13-Dec-24 |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| | . , | |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |
| 17. | Whether there has been any delay / default | No |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |
| 19. | Credit Rating at the time of issue | CARE PP-MLD A/Positive |

| S.No | Particulars | MLD X |
|------|--|--|
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 8 |
| | b) No. of debenture holders as on September 30, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on September 30, 2023: 46 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | No |

| S.No | Particulars | MLD X | |
|------|--|--|--|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and | |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable | |
| | shareholders as defined in the Take Over | to the Company. There were no changes in | |
| | Regulations which amounts to change in | the Board of Directors during the quarter and | |
| | control of Issuer Company has occurred. If | the updated list of Directors of the Company | |
| | yes, please give details | are enclosed as Annexure 2 . | |
| | , | | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture | |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an | |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. | |
| | No, please give reasons for the same. | | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on | |
| | Secured Assets charged for the issue | exclusive basis | |
| 33. | Whether Register of Debenture Holders has | Yes | |
| | been maintained with their addresses and | | |
| | whether the transfers and changes in | | |
| | ownership have been recorded. If no, please | | |
| | give reasons | | |
| 34. | In case of Partially / Fully Convertible | Not Applicable | |
| | Debentures, whether the debentures have | | |
| | been converted into equity in accordance | | |
| | with the terms of issue? If no, please give | | |
| | reasons. | | |
| 35. | Whether the provisions of the following | Yes to the extent applicable | |
| | laws applicable to debentures have been | | |
| | complied with: | | |
| | a) Companies Act (For all Issuers) | | |
| | b) SEBI Listing Regulations (For Listed | | |
| | Issues) | | |
| | c) SEBI (Issue & Listing of Non- | | |
| | Convertible Securities) Regulations, 2021 | | |
| | d) Any Other, as may be applicable | | |
| 36. | Whether any dividend has been declared | No | |
| | during this quarter. If yes, details thereof | | |
| 37. | Whether all the covenants, terms & | Yes | |
| | conditions of the transaction and security | | |
| | documents are complied with? If no, pls | | |
| | give details and reasons for non-compliance | | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable | |
| | Account) is maintained as per the | | |
| | transaction documents. | | |
| | If Yes, amount and Bank account details. | | |
| | If No, its reason thereof | | |

| S.No | Par | ticulars | MLD X |
|------|------------|--|---|
| | req | r Debentures wherein DSRA is not uired to be maintained as per nsaction documents, kindly mention NA) | |
| 39. | end the | estor grievances received for quarter led September 30, 2023, resolved during quarter and grievances unresolved with sons thereof | Nil grievances, Nil outstanding |
| 40. | Cor | ntact Details: | |
| | a) | Name of Authorised Signatory | a) P S Amritha |
| | b) | Email Address | b) vcpl.compliance@vivriticapital.com |
| | c) | Contact Numbers | c) 9500126166 |
| | d) | Name & Address of R&T Agent | d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences |
| | | | Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |

| S.No | Particulars | Axis |
|------|--|---|
| 1. | Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured | transferable, non-convertible debentures |
| | PCD/FCD/NCD) | , |
| 2. | List of ISIN for which this QCR is provided | INE01HV07338 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 49 Crores |
| | | |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide | 29-Dec-2022 (Listing notice shared already) |
| 0. | confirmation and supporting documents | 25 Dec 2022 (Listing notice shared aiready) |
| | from BSE/NSE) | |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 24 (twenty four) months from the Deemed |
| | | Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly | 03-Nov-23 |
| | Financial Results for the quarter ended | |
| | September 30, 2023. | |
| 10. | Date of Allotment of Debentures | 26-Dec-22 |
| 11. | Date of Issue of Debenture Certificate | 27-Dec-22 |
| | (Physical) or Credit to Demat A/c | |
| 12. | Outstanding amount as on September 30, 2023 | INR 49 Crores |
| 13. | Previous Interest Payment Date and | 26-Sep-23 |
| | Amount paid | |
| 14. | Next Interest Payment Date and Amount | 26-Oct-23 |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |
| 17. | Whether there has been any delay / default | NA |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |
| 19. | Credit Rating at the time of issue | CARE A/Positive |

| S.No | Particulars | Axis |
|------|--|--|
| 20. | Present Credit Rating and date of change of | No change |
| | credit rating. In case of revision, please | |
| | attach letter from Credit Rating Agency | |
| | indicating revision in rating | |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 4 |
| | b) No. of debenture holders as on | As on September 30, 2023: 4 |
| | September 30, 2023, please provide details | |
| | of NCD Holders viz. Names, Holding, Mailing | |
| | Address, Contact Nos. (Benpos) | |
| | | |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date | As per the DOH |
| | for the Debentures including third party securities | |
| 23. | Pending Security if any. Date by such | NA |
| | security is / was to be created | |
| 24. | Whether the Secured Assets are insured? If | NA |
| | yes, attach the copies thereof | |
| 25. | Confirmation/statement that the assets of | Yes |
| | the Company are sufficient to discharge the | |
| | claim of the debenture holders as and when | |
| | they become due. (Applicable for secured as | |
| | well as unsecured debentures) | |
| 26. | Whether all taxes, cesses, insurance premia, | NA |
| | any other government charges with respect | |
| | to Secured Assets for the issue have been | |
| | paid. If No, please give details and reasons | |
| | for the same | |
| 27. | Disclosure of defaults on payment of | NA |
| | interest/ repayment of principal amount in | |
| | full on the due date on loans from banks / | |
| | financial institutions and unlisted debt | |
| | securities, if any during the quarter. If yes, | |
| | kindly mention details thereof. | |
| 28. | Whether any material change has taken | No |
| | place in the nature and the conduct of the | |
| | business of the Issuer which is detrimental | |
| | to the interest of debenture holders. If yes, | |
| | please give details | |
| 29. | Whether any orders, directions, notice of | No |
| | court/ tribunal / authority affecting or likely | |
| | to affect the debenture holders has been | |
| | passed. If yes, please give details | |

| S.No | Particulars | Axis |
|------|--|--|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no changes in |
| | Regulations which amounts to change in | the Board of Directors during the quarter and |
| | control of Issuer Company has occurred. If | the updated list of Directors of the Company |
| | yes, please give details | are enclosed as Annexure 2 . |
| | | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes |
| | been maintained with their addresses and | |
| | whether the transfers and changes in | |
| | ownership have been recorded. If no, please | |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared | No |
| | during this quarter. If yes, details thereof | |
| 37. | Whether all the covenants, terms & | Yes |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |

| S.No | Particulars | Axis |
|------|---|--|
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended September 30, 2023, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Email Address | b) vcpl.compliance@vivriticapital.com |
| | c) Contact Numbers | c) 9500126166 |
| | d) Name & Address of R&T Agent | d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences |
| | | Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |

| S.No | Particulars | Unlisted - Sundaram Finance | |
|------|--|---|--|
| 1. | Description of the Debenture – | Unlisted, rated, senior, secured, redeemable, | |
| | Tranche/Series /Issue (Secured / Unsecured | transferable, non-convertible debentures | |
| | PCD/FCD/NCD) | , | |
| 2. | List of ISIN for which this QCR is provided | INE01HV07346 | |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement | |
| 4. | Issue Amount and amount raised till date | INR 50 Crores | |
| | | | |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Unlisted | |
| 6. | Date of Listing of NCDs (please provide | NA | |
| 0. | confirmation and supporting documents | IVA | |
| | from BSE/NSE) | | |
| 7. | Coupon Rate (Revised rate if any) | No change | |
| 8. | Tenor of Issue | 15 (fifteen) months from the Deemed date of | |
| | | allotment | |
| 9. | Date of Board Meeting approving Quarterly | 03-Nov-23 | |
| | Financial Results for the quarter ended | | |
| | September 30, 2023. | | |
| 10. | Date of Allotment of Debentures | 28-Feb-23 | |
| 11. | Date of Issue of Debenture Certificate | 02-Mar-23 | |
| | (Physical) or Credit to Demat A/c | | |
| 12. | Outstanding amount as on September 30, 2023 | INR 50 Crores | |
| 13. | Previous Interest Payment Date and | 28-Aug-23 | |
| | Amount paid | | |
| 14. | Next Interest Payment Date and Amount | 28-Nov-23 | |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in PPOA | |
| 16. | Next Repayment Date and Amount | As per the cashflows given in PPOA | |
| 17. | Whether there has been any delay / default | NA | |
| | in payment of interest and/or principal | | |
| | amount? If yes, the due dates thereof & | | |
| | date of payment | | |
| 18. | Whether Recovery Expense Fund has been | Yes | |
| | created and the amount as may be required | | |
| | to be deposited is deposited? (Amount to be | | |
| | deposited – 0.01% of Issue Size with | | |
| | maximum cap of Rs. 25 Lakhs) | | |
| 19. | Credit Rating at the time of issue | CARE A/Positive | |

| S.No | Particulars | Unlisted - Sundaram Finance |
|------|--|--|
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 1 |
| | b) No. of debenture holders as on September 30, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on September 30, 2023: 1 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/tribunal/authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | No |

| S.No Particulars Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in Unlisted - Sundaram Finance SEBI (Substantial Acquisition Takeovers) Regulations, 2011 in to the Company. There were the Board of Directors during the soundary of Directors during the sounda | |
|--|----------------|
| composition of the Board of directors or shareholders as defined in the Take Over Takeovers) Regulations, 2011 is to the Company. There were | |
| shareholders as defined in the Take Over to the Company. There were | |
| <u> </u> | • • |
| reparations without anitotality to thank the board of birectors during | • |
| control of Issuer Company has occurred. If the updated list of Directors of | • |
| yes, please give details are enclosed as Annexure 2. | or the company |
| ,, presect grade account of the control of the c | |
| 31. Whether Debenture Redemption Reserve Not applicable as Maintenance | e of Debenture |
| (DRR) as per SEBI Guidelines and Companies Redemption Reserve is not a | • • |
| Act has been maintained and its amount. If NBFC registered with Reserve E | Bank of India. |
| No, please give reasons for the same. | |
| 32. Details of encumbrances created over the Not Applicable as assets are se | cured on |
| Secured Assets charged for the issue exclusive basis | |
| 33. Whether Register of Debenture Holders has Yes | |
| been maintained with their addresses and | |
| whether the transfers and changes in | |
| ownership have been recorded. If no, please | |
| give reasons | |
| 34. In case of Partially / Fully Convertible Not Applicable | |
| Debentures, whether the debentures have | |
| been converted into equity in accordance | |
| with the terms of issue? If no, please give | |
| reasons. | |
| 35. Whether the provisions of the following Yes to the extent applicable | |
| laws applicable to debentures have been | |
| complied with: | |
| a) Companies Act (For all Issuers) | |
| b) SEBI Listing Regulations (For Listed | |
| Issues) | |
| c) SEBI (Issue & Listing of Non- | |
| Convertible Securities) Regulations, 2021 | |
| d) Any Other, as may be applicable | |
| 36. Whether any dividend has been declared No | |
| during this quarter. If yes, details thereof | |
| 37. Whether all the covenants, terms & Yes | |
| conditions of the transaction and security | |
| documents are complied with? If no, pls | |
| give details and reasons for non-compliance | |
| 38. Whether DSRA (Debenture Service Reserve Not Applicable | |
| Account) is maintained as per the | |
| transaction documents. | |
| If Yes, amount and Bank account details. | |
| If No, its reason thereof | |

| S.No | Par | ticulars | Unlisted - Sundaram Finance |
|------|------------|--|---|
| | req | r Debentures wherein DSRA is not uired to be maintained as per nsaction documents, kindly mention NA) | |
| 39. | enc the | estor grievances received for quarter ded September 30, 2023, resolved during quarter and grievances unresolved with sons thereof | |
| 40. | Cor | ntact Details: | |
| | a) | Name of Authorised Signatory | a) P S Amritha |
| | b) | Email Address | b) vcpl.compliance@vivriticapital.com |
| | c) | Contact Numbers | c) 9500126166 |
| | d) | Name & Address of R&T Agent | d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |

| S.No | Particulars | Wintwealth |
|------|---|--|
| | Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured | non-convertible debentures |
| | PCD/FCD/NCD) | |
| | List of ISIN for which this QCR is provided | INE01HV07353 |
| | Type of Issue (Private / Public / Rights) | Private Placement |
| | Issue Amount and amount raised till date | INR 60 Crores inclusive of a green shoe option |
| | | of INR 30 Crores have been issued out of |
| | | which INR 30 Crores have been subscribed. |
| | | |
| 5. | Listed/Unlisted (If Listed, the Exchange | Listed, BSE |
| | where listed) | |
| 6. | Date of Listing of NCDs (please provide | 27-03-2023 (Listing notice shared already) |
| | confirmation and supporting documents | |
| | from BSE/NSE) | |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 18 (eighteen) months from the Deemed date |
| | | of allotment |
| | | |
| | | |
| | | |
| | Date of Board Meeting approving Quarterly | 03-Nov-23 |
| | Financial Results for the quarter ended | |
| | September 30, 2023. | |
| _ | Date of Allotment of Debentures | 23-Mar-23 |
| | Date of Issue of Debenture Certificate | 23-Mar-23 |
| | (Physical) or Credit to Demat A/c | IND 40 00 Cus us s |
| | Outstanding amount as on September 30, 2023 | INR 19.99 Crores |
| | Previous Interest Payment Date and | 23-Sep-23 |
| | Amount paid | 23-36p-23 |
| | Next Interest Payment Date and Amount | 23-Dec-23 |
| | Previous Repayment Date and Amount paid | 23-Sep-23 |
| | revious Repayment Date and Amount paid | 25 3CP 23 |
| 16. | Next Repayment Date and Amount | 23-Dec-23 |
| | Whether there has been any delay / default | NA |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |
| | Credit Rating at the time of issue | CARE A/Positive |

| S.No | Particulars | Wintwealth |
|------|--|--|
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 2 |
| | b) No. of debenture holders as on September 30, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on September 30, 2023: 1953 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | No |

| S.No | Particulars | Wintwealth |
|------|--|--|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no changes in |
| | Regulations which amounts to change in | the Board of Directors during the quarter and |
| | control of Issuer Company has occurred. If | the updated list of Directors of the Company |
| | yes, please give details | are enclosed as Annexure 2 . |
| | | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes |
| | been maintained with their addresses and | |
| | whether the transfers and changes in | |
| | ownership have been recorded. If no, please | |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared | No |
| | during this quarter. If yes, details thereof | |
| 37. | Whether all the covenants, terms & | Yes |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |

| S.No | Particulars | Wintwealth |
|------|---|---|
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended September 30, 2023, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Email Address | b) vcpl.compliance@vivriticapital.com |
| | c) Contact Numbers | c) 9500126166 |
| | d) Name & Address of R&T Agent | d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |

| S.No | Particulars | Standard Chartered Bank |
|------|---|--|
| 1. | Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured | non-convertible debentures |
| | PCD/FCD/NCD) | |
| 2. | List of ISIN for which this QCR is provided | INE01HV07361 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 100 Crores |
| | | |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide | 31-03-2023 (Listing notice shared already) |
| | confirmation and supporting documents from BSE/NSE) | |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 14 (fourteen) months from the Deemed date of allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2023. | 03-Nov-23 |
| 10. | Date of Allotment of Debentures | 29-Mar-23 |
| 11. | Date of Issue of Debenture Certificate | 29-Mar-23 |
| 11. | (Physical) or Credit to Demat A/c | 29-Iviai-23 |
| 12. | Outstanding amount as on September 30, 2023 | INR 100 Crores |
| 13. | Previous Interest Payment Date and | NA |
| | Amount paid | |
| 14. | Next Interest Payment Date and Amount | 29-Mar-24 |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |
| 17. | Whether there has been any delay / default | NA |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |
| 19. | Credit Rating at the time of issue | CARE A/Positive |

| S.No | Particulars | Standard Chartered Bank |
|------|--|--|
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 1 |
| | b) No. of debenture holders as on September 30, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on September 30, 2023: 1 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | No |

| S.No | Particulars | Standard Chartered Bank |
|------|--|--|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no changes in |
| | Regulations which amounts to change in | the Board of Directors during the quarter and |
| | control of Issuer Company has occurred. If | the updated list of Directors of the Company |
| | yes, please give details | are enclosed as Annexure 2 . |
| | , | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes |
| | been maintained with their addresses and | |
| | whether the transfers and changes in | |
| | ownership have been recorded. If no, please | |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared | No |
| | during this quarter. If yes, details thereof | |
| 37. | Whether all the covenants, terms & | Yes |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |

| S.No | Particulars | Standard Chartered Bank |
|------|---|---|
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended September 30, 2023, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Email Address | b) vcpl.compliance@vivriticapital.com |
| | c) Contact Numbers | c) 9500126166 |
| | d) Name & Address of R&T Agent | d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |

| S.No | Particulars | Nippon |
|------------|--|--|
| 1. | Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured | non-convertible debentures |
| | PCD/FCD/NCD) | |
| 2. | List of ISIN for which this QCR is provided | INE01HV07379 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 25 Crores |
| | | |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide | 13-04-2023 (Listing notice shared already) |
| | confirmation and supporting documents from BSE/NSE) | |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 37 (thirty seven) months and 15 (fifteen) days |
| | | from the Deemed date of allotment |
| 9. | Date of Board Meeting approving Quarterly | 03-Nov-23 |
| | Financial Results for the quarter ended | |
| | September 30, 2023. | |
| 10. | Date of Allotment of Debentures | 10-Apr-23 |
| 11. | Date of Issue of Debenture Certificate | 10-Apr-23 |
| | (Physical) or Credit to Demat A/c | |
| 12. | Outstanding amount as on September 30, 2023 | INR 25 Crores |
| 13. | Previous Interest Payment Date and | NA |
| | Amount paid | |
| 14. | Next Interest Payment Date and Amount | 10-Oct-23 |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |
| 17. | Whether there has been any delay / default | NA |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |
| 19. | Credit Rating at the time of issue | ICRA A/Stable |

| S.No | Particulars | Nippon |
|------|--|--|
| 20. | Present Credit Rating and date of change of | No change |
| | credit rating. In case of revision, please | 3 3 6 |
| | attach letter from Credit Rating Agency | |
| | indicating revision in rating | |
| 21. | a) No. of debenture holders on the date | As on date of allotment: 3 |
| | of Allotment | |
| | b) No. of debenture holders as on | As on September 30, 2023: 3 |
| | September 30, 2023, please provide details | · |
| | of NCD Holders viz. Names, Holding, Mailing | |
| | Address, Contact Nos. (Benpos) | |
| | | |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date | As per the DOH |
| | for the Debentures including third party | |
| | securities | |
| 23. | Pending Security if any. Date by such | NA |
| | security is / was to be created | |
| 24. | Whether the Secured Assets are insured? If | NA |
| | yes, attach the copies thereof | |
| 25. | Confirmation/statement that the assets of | Yes |
| | the Company are sufficient to discharge the | |
| | claim of the debenture holders as and when | |
| | they become due. (Applicable for secured as | |
| 20 | well as unsecured debentures) | NI A |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect | INA |
| | to Secured Assets for the issue have been | |
| | paid. If No, please give details and reasons | |
| | for the same | |
| 27. | Disclosure of defaults on payment of | NA |
| | interest/ repayment of principal amount in | |
| | full on the due date on loans from banks / | |
| | financial institutions and unlisted debt | |
| | securities, if any during the quarter. If yes, | |
| | kindly mention details thereof. | |
| 28. | Whether any material change has taken | No |
| | place in the nature and the conduct of the | |
| | business of the Issuer which is detrimental | |
| | to the interest of debenture holders. If yes, | |
| | please give details | |
| 29. | Whether any orders, directions, notice of | No |
| | court/ tribunal / authority affecting or likely | |
| | to affect the debenture holders has been | |
| | passed. If yes, please give details | |

| S.No | Particulars | Nippon |
|------|--|--|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no changes in |
| | Regulations which amounts to change in | the Board of Directors during the quarter and |
| | control of Issuer Company has occurred. If | the updated list of Directors of the Company |
| | yes, please give details | are enclosed as Annexure 2 . |
| | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes |
| | been maintained with their addresses and | |
| | whether the transfers and changes in | |
| | ownership have been recorded. If no, please | |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared | No |
| | during this quarter. If yes, details thereof | |
| 37. | Whether all the covenants, terms & | Yes |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | · · · · · · · · · · · · · · · · · · · | |

| S.No | Particulars | Nippon |
|------|---|---|
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended September 30, 2023, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Email Address | b) vcpl.compliance@vivriticapital.com |
| | c) Contact Numbers | c) 9500126166 |
| | d) Name & Address of R&T Agent | d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |

| S.No | Particulars | Yubi - Original Issuance |
|-------------|---|---|
| 1. | Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured | taxable non-convertible debentures |
| | PCD/FCD/NCD) | tanasis non conversion describares |
| 2. | List of ISIN for which this QCR is provided | INE01HV07387 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 100 Crore |
| | | |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide | 10-05-2023 (Listing notice shared already) |
| | confirmation and supporting documents from BSE/NSE) | |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 24 (twenty four) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2023. | 03-Nov-23 |
| 10. | Date of Allotment of Debentures | 08-May-23 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 08-May-23 |
| 12. | Outstanding amount as on September 30, | INR 100 Crore |
| | 2023 | |
| 13. | Previous Interest Payment Date and | NA |
| | Amount paid | |
| 14. | Next Interest Payment Date and Amount | 08-May-24 |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |
| 17 . | Whether there has been any delay / default | NA |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |
| 19. | Credit Rating at the time of issue | ICRA A/Stable |

| S.No | Particulars | Yubi - Original Issuance |
|------|--|---|
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on September 30, 2023, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on date of allotment: 2 As on Septemb |
| 22. | Brief details of the security created till date for the Debentures including third party securities | Refer to the Annexure 1 enclosed herewith As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | No |

| 30. Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve SEBI (Substantial Acquisition of Shares are Takeovers) Regulations, 2011 is not applicable to the Company. There were no changes the Board of Directors during the quarter are enclosed as Annexure 2. | S.No | Particulars | Yubi - Original Issuance |
|--|------|--|--|
| composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details are enclosed as Annexure 2. 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue whether the transfers and changes in ownership have been recorded. If no, please give reasons. 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been converted into equity in accordance with the terms of issue? If no, please give reasons. 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | | SEBI (Substantial Acquisition of Shares and |
| shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been compiled with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | | Takeovers) Regulations, 2011 is not applicable |
| Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | • | |
| control of Issuer Company has occurred. If yes, please give details 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue exclusive basis 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether any dividend has been declared during this quarter. If yes, details thereof Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | | |
| yes, please give details The Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. The Secured Assets charged for the issue Seen maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons The Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. The Sebi Listing Regulations (For Listed Issues) Companies Act (For all Issuers) Debentures, and the provisions of the following laws applicable to debentures have been compiled with: a) Companies Act (For all Issuers) Companies Act (For all Issuers) Debentures (For Listed Issues) Companies Act (For all Issuers) Debentures (For Listed Issues) Companies Act (For all Issuers) Debentures (For Listed Issues) Companies Act (For all Issuers) Debentures (For Listed Issues) Companies Act (For all Issuers) Debentures (For Listed Issues) Companies Act (For all Issuers) Debentures (For Listed Issues) Companies Act (For all Issuers) Debentures (For Listed Issues) Companies Act (For all Issuers) Co | | | |
| 31. Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | | |
| (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | , | |
| Act has been maintained and its amount. If No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| No, please give reasons for the same. 32. Details of encumbrances created over the Secured Assets charged for the issue exclusive basis 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| 32. Details of encumbrances created over the Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| Secured Assets charged for the issue 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | No, please give reasons for the same. | |
| 33. Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | Secured Assets charged for the issue | exclusive basis |
| whether the transfers and changes in ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | 33. | Whether Register of Debenture Holders has | Yes |
| ownership have been recorded. If no, please give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | been maintained with their addresses and | |
| give reasons 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | whether the transfers and changes in | |
| 34. In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | ownership have been recorded. If no, please | |
| Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | give reasons | |
| been converted into equity in accordance with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | 34. | In case of Partially / Fully Convertible | Not Applicable |
| with the terms of issue? If no, please give reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | Debentures, whether the debentures have | |
| reasons. 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & Yes conditions of the transaction and security documents are complied with? If no, pls | | been converted into equity in accordance | |
| 35. Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | with the terms of issue? If no, please give | |
| laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & Yes conditions of the transaction and security documents are complied with? If no, pls | | reasons. | |
| complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & Yes conditions of the transaction and security documents are complied with? If no, pls | 35. | Whether the provisions of the following | Yes to the extent applicable |
| a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & Yes conditions of the transaction and security documents are complied with? If no, pls | | | |
| b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & Yes conditions of the transaction and security documents are complied with? If no, pls | | complied with: | |
| Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & Yes conditions of the transaction and security documents are complied with? If no, pls | | | |
| c) SEBI (Issue & Listing of Non- Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & Yes conditions of the transaction and security documents are complied with? If no, pls | | | |
| Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & Yes conditions of the transaction and security documents are complied with? If no, pls | | • | |
| d) Any Other, as may be applicable 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & yes conditions of the transaction and security documents are complied with? If no, pls | | | |
| 36. Whether any dividend has been declared during this quarter. If yes, details thereof 37. Whether all the covenants, terms & conditions of the transaction and security documents are complied with? If no, pls | | | |
| during this quarter. If yes, details thereof 37. Whether all the covenants, terms & Yes conditions of the transaction and security documents are complied with? If no, pls | | | |
| 37. Whether all the covenants, terms & Yes conditions of the transaction and security documents are complied with? If no, pls | 36. | _ | No |
| conditions of the transaction and security documents are complied with? If no, pls | | during this quarter. If yes, details thereof | |
| documents are complied with? If no, pls | 37. | - | Yes |
| | | - | |
| give details and reasons for non-compliance | | - | |
| | | give details and reasons for non-compliance | |
| 38. Whether DSRA (Debenture Service Reserve Not Applicable | 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| Account) is maintained as per the | | - | |
| transaction documents. | | | |
| If Yes, amount and Bank account details. | | If Yes, amount and Bank account details. | |
| If No, its reason thereof | | | |

| S.No | Particulars | Yubi - Original Issuance |
|------|---|---|
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended September 30, 2023, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) P S Amritha |
| | b) Email Address | b) vcpl.compliance@vivriticapital.com |
| | c) Contact Numbers | c) 9500126166 |
| | d) Name & Address of R&T Agent | d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |

| S.No | Particulars | Yubi - Further Issuance |
|-----------|--|---|
| 1. | Description of the Debenture – | Listed, rated, senior, secured, redeemable, |
| | Tranche/Series /Issue (Secured / Unsecured | taxable non-convertible debentures |
| | PCD/FCD/NCD) | |
| 2. | List of ISIN for which this QCR is provided | INE01HV07387 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 50 Crore at an issue price of INR 50.43 |
| | | Crores |
| | | |
| 5. | Listed/Unlisted (If Listed, the Exchange | Listed, BSE |
| | where listed) | |
| 6. | Date of Listing of NCDs (please provide | 19-06-2023 (Listing notice shared already) |
| | confirmation and supporting documents | |
| 7. | from BSE/NSE) Coupon Rate (Revised rate if any) | No change |
| 7. 8. | Tenor of Issue | 22 (twenty two) months and 23 (twenty |
| J. | Terror Of 13306 | three) days from the Deemed Date of |
| | | Allotment |
| | | Allothene |
| | | |
| 9. | Date of Board Meeting approving Quarterly | 03-Nov-23 |
| | Financial Results for the quarter ended | |
| | September 30, 2023. | |
| 10. | Date of Allotment of Debentures | 15-Jun-23 |
| 11. | Date of Issue of Debenture Certificate | 15-Jun-23 |
| | (Physical) or Credit to Demat A/c | |
| 12. | Outstanding amount as on September 30, | INR 50 Crore |
| | 2023 | |
| 13. | Previous Interest Payment Date and | NA |
| | Amount paid | |
| 14. | Next Interest Payment Date and Amount | 08-May-24 |
| 15. | Previous Repayment Date and Amount paid | As per the cashflows given in IM |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |
| 17. | Whether there has been any delay / default | NA |
| | in payment of interest and/or principal | |
| | amount? If yes, the due dates thereof & | |
| | date of payment | |
| 18. | Whether Recovery Expense Fund has been | Yes |
| | created and the amount as may be required | |
| | to be deposited is deposited? (Amount to be | |
| | deposited – 0.01% of Issue Size with | |
| | maximum cap of Rs. 25 Lakhs) | |
| 19. | Credit Rating at the time of issue | ICRA A/Stable |

| S.No | Particulars | Yubi - Further Issuance |
|------|--|--|
| 20. | Present Credit Rating and date of change of | No change |
| | credit rating. In case of revision, please | _ |
| | attach letter from Credit Rating Agency | |
| | indicating revision in rating | |
| 21. | a) No. of debenture holders on the date | As on date of allotment: 2 |
| | of Allotment | |
| | b) No. of debenture holders as on | er 30, 2023: 57 |
| | September 30, 2023, please provide details | |
| | of NCD Holders viz. Names, Holding, Mailing | |
| | Address, Contact Nos. (Benpos) | |
| | | |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date | As per the DOH |
| | for the Debentures including third party | |
| 22 | securities | NA. |
| 23. | Pending Security if any. Date by such | NA |
| 24. | security is / was to be created Whether the Secured Assets are insured? If | NA |
| 24. | yes, attach the copies thereof | INA |
| 25. | Confirmation/statement that the assets of | Yes |
| 23. | the Company are sufficient to discharge the | les |
| | claim of the debenture holders as and when | |
| | they become due. (Applicable for secured as | |
| | well as unsecured debentures) | |
| 26. | Whether all taxes, cesses, insurance premia, | NA |
| | any other government charges with respect | |
| | to Secured Assets for the issue have been | |
| | paid. If No, please give details and reasons | |
| | for the same | |
| 27. | Disclosure of defaults on payment of | NA |
| | interest/ repayment of principal amount in | |
| | full on the due date on loans from banks / | |
| | financial institutions and unlisted debt | |
| | securities, if any during the quarter. If yes, | |
| | kindly mention details thereof. | |
| 28. | Whether any material change has taken | No |
| | place in the nature and the conduct of the | |
| | business of the Issuer which is detrimental | |
| | to the interest of debenture holders. If yes, | |
| 20 | please give details | N- |
| 29. | Whether any orders, directions, notice of | No |
| | court/ tribunal / authority affecting or likely to affect the debenture holders has been | |
| | | |
| | passed. If yes, please give details | |

| S.No | Particulars | Yubi - Further Issuance |
|------|--|--|
| 30. | Whether any major change in the | SEBI (Substantial Acquisition of Shares and |
| | composition of the Board of directors or | Takeovers) Regulations, 2011 is not applicable |
| | shareholders as defined in the Take Over | to the Company. There were no changes in |
| | Regulations which amounts to change in | the Board of Directors during the quarter and |
| | control of Issuer Company has occurred. If | the updated list of Directors of the Company |
| | yes, please give details | are enclosed as Annexure 2 . |
| | | |
| 31. | Whether Debenture Redemption Reserve | Not applicable as Maintenance of Debenture |
| | (DRR) as per SEBI Guidelines and Companies | Redemption Reserve is not applicable to an |
| | Act has been maintained and its amount. If | NBFC registered with Reserve Bank of India. |
| | No, please give reasons for the same. | |
| 32. | Details of encumbrances created over the | Not Applicable as assets are secured on |
| | Secured Assets charged for the issue | exclusive basis |
| 33. | Whether Register of Debenture Holders has | Yes |
| | been maintained with their addresses and | |
| | whether the transfers and changes in | |
| | ownership have been recorded. If no, please | |
| | give reasons | |
| 34. | In case of Partially / Fully Convertible | Not Applicable |
| | Debentures, whether the debentures have | |
| | been converted into equity in accordance | |
| | with the terms of issue? If no, please give | |
| | reasons. | |
| 35. | Whether the provisions of the following | Yes to the extent applicable |
| | laws applicable to debentures have been | |
| | complied with: | |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed | |
| | Issues) | |
| | c) SEBI (Issue & Listing of Non- | |
| | Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared | No |
| | during this quarter. If yes, details thereof | |
| 37. | Whether all the covenants, terms & | Yes |
| | conditions of the transaction and security | |
| | documents are complied with? If no, pls | |
| | give details and reasons for non-compliance | |
| 38. | Whether DSRA (Debenture Service Reserve | Not Applicable |
| | Account) is maintained as per the | |
| | transaction documents. | |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |

| S.No | Par | ticulars | Yubi - Further Issuance |
|------|------------|--|---|
| | req | r Debentures wherein DSRA is not uired to be maintained as per asaction documents, kindly mention NA) | |
| 39. | end the | estor grievances received for quarter led September 30, 2023, resolved during quarter and grievances unresolved with sons thereof | Nil grievances, Nil outstanding |
| 40. | Con | tact Details: | |
| | a) | Name of Authorised Signatory | a) P S Amritha |
| | b) | Email Address | b) vcpl.compliance@vivriticapital.com |
| | c) | Contact Numbers | c) 9500126166 |
| | d) | Name & Address of R&T Agent | d) Integrated Registry Management Services Private Limited, 2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |